











Redefining Public Transport -Recent Achievements and way forward for Developing Cities

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Manfred Breithaupt
GTZ – Water, Energy, Transport



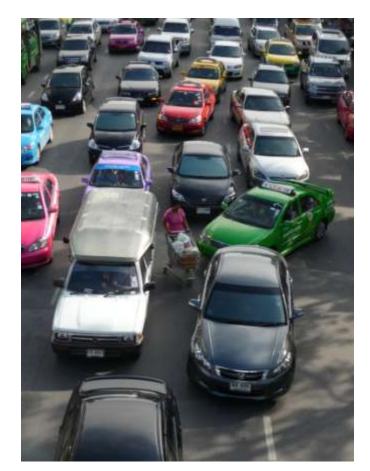






Outline

- Challenges in Urban Transport
- Redefining Public Transport, Why?
- Recent Achievements
- Way Forward for Developing Cities



Source: Wagner/GTZ 2008, Bangkok





Some current trends in cities

Trends

- Rapidly increasing car ownership and use
- Declining mode share of public transport, walking, and cycling
- Declining city centres; rapid decentralisation into caroriented suburban sprawl

Some effects

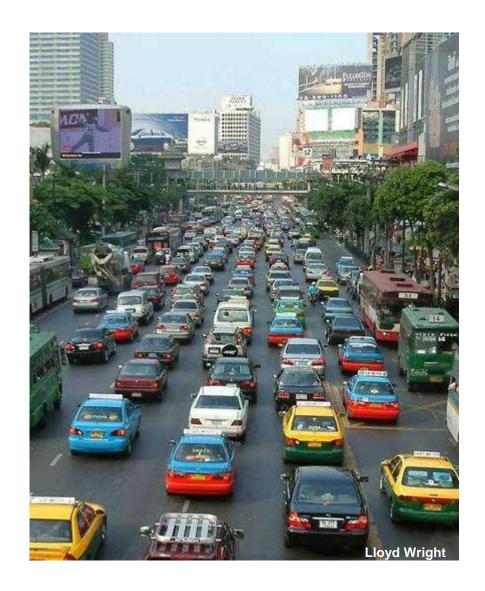
- Worsening air pollution & noise (more than 2 million deaths p.a.)
- Poor and deteriorating road safety (over 1 million deaths p.a.)
- Increased congestion
- Deteriorating operating conditions for public transport
- Pedestrians and cyclist increasingly marginalised by private motor vehicles
- > Less liveable cities





The transport paradox

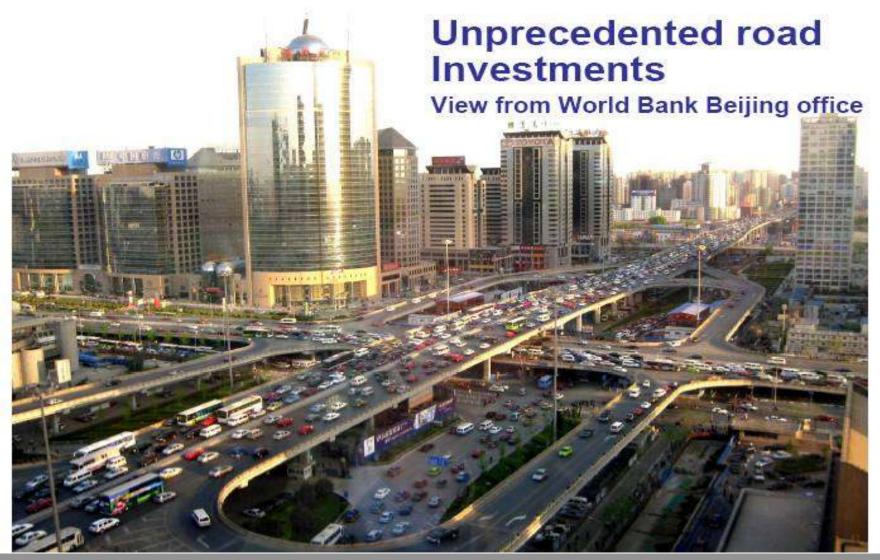
"Transport is unique as the only development sector that worsens as incomes rise. While sanitation, health, education and employment tend to improve through economic development, traffic congestion tends to worsen."

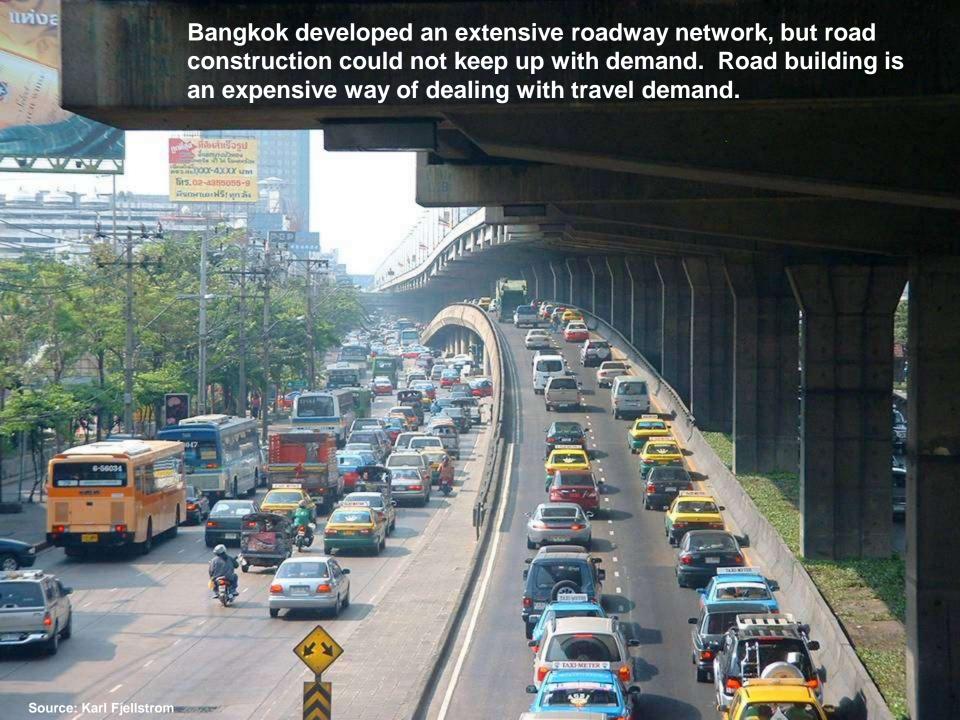






Will this solve congestion problems?









Often transport prices do not reflect internal and external costs. Fuel prices are often too low and do not include appropriate fuel taxation.

The same applies to vehicle registration fees, parking charges, etc.





E.g. Yogyakarta

Source: Breithaupt/GTZ 2008





Low attraction and bad image of public transport



Guangzhou, China (before the new BRT)

Source: ITDP

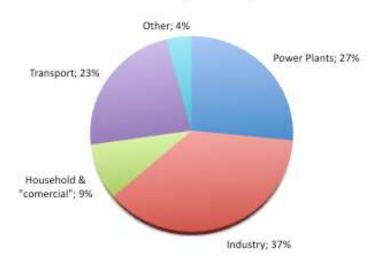




Transport accounts for 13% of global GHG emissions, in developing countries energy consumption and CO₂ emissions from transport are increasing rapidly

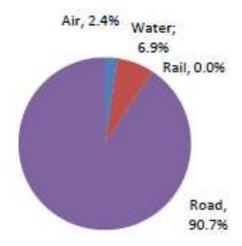
E.g. in **Indonesia**, 2005, Transport contributed 23% of the total CO₂ emissions from the energy sector or 20.7% percent of the country's overall CO₂ emissions. Many. dev countries experience the same situation

CO2 Emissions from the Energy Sector 2005
[million ton]



Source: ICCSR 2010

Modal Mix in terms of Energy Consumption 2005







Total external costs of transport / year

Cost of congestion, air pollution and traffic accidents (EU 25)

€ 560 Billion

Total turnover including capital investments in public transport in Europe

€ 120 Billion

Per capita GDP wasted due to congestions, air pollution and accidents

€ 1240

Congestion alone costs a minimum of 2% of the national GDP and between 2 and 8% in the European Union (+/_200b €)

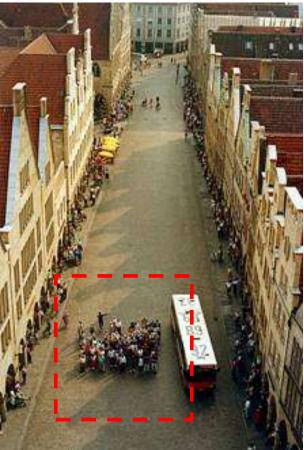
Source: UITP

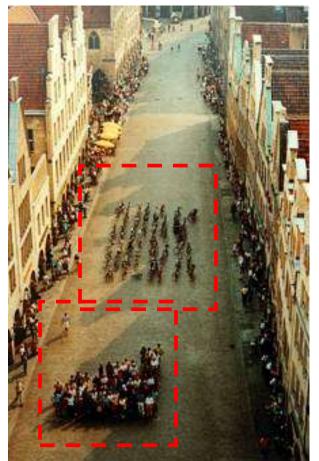




Traditional focus was given to road design: More infrastructure for cars, more space for motorized vehicles---Unsustainable focus





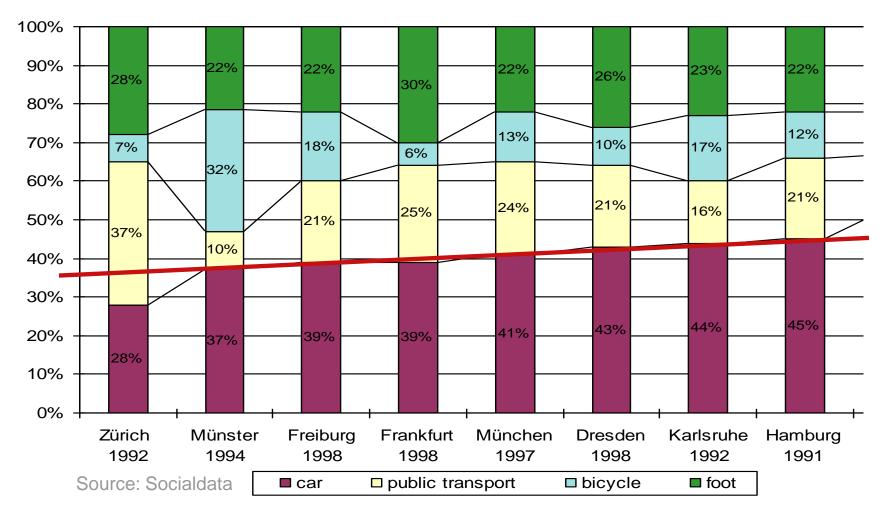


Source: City of Münster





Getting the perspective right



...the majority of trips is still made by walking, cycling and public transport!





Alternatives?

Alternative 1: Capital intensive solutions

- Give greater capacity to the road network in the hope to relieve congestion
- Build massive rail transport systems (light rail- metro)

Alternative 2: Change paradigms

- Give priority to non motorized transport and public transport
- Restrict automobile use

Shanghai Photo: E.Penelosa



Amsterdam, The Netherlands Photo: FPPQQ

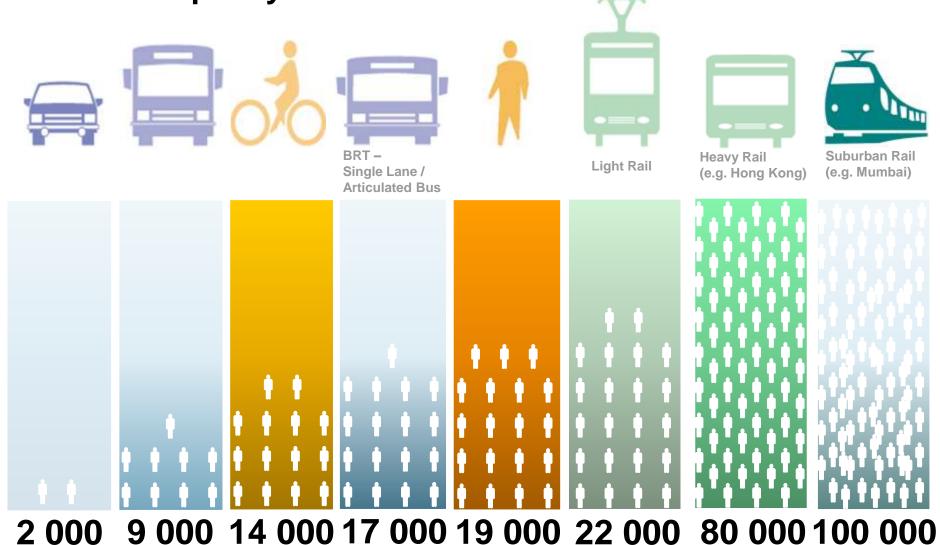








(people per hour on 3.5 m wide lane in the city)



Source: Botma & Papendrecht, TU Delft 1991 and own figures





CO₂ emissions from passenger transport vs. modal split: Selected cities

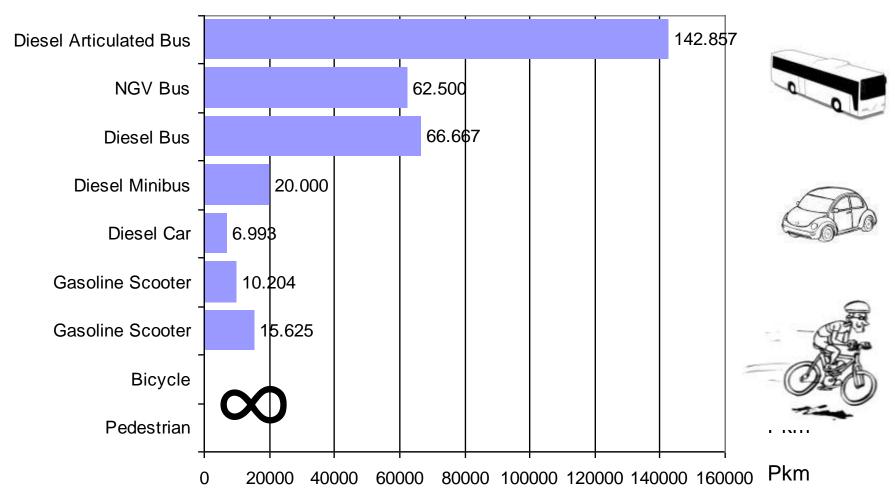
	% public transport, walking and cycling	CO2 emissions (kg per capita per year)
Houston	5%	5690 kg
Montreal	26%	1930 kg
Madrid	49%	1050 kg
London	50%	1050 kg
Paris	54%	950 kg
Berlin	61%	774 kg
Tokyo	68%	818 kg
Hongkong	89%	378 kg

Source: UITP





How far can I travel on 1 ton CO₂?

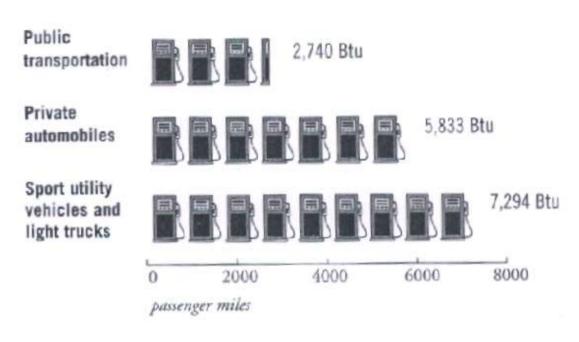


Source: GTZ Sourcebook Module "Transport and Climate Change", 2007, based on Hook / Wright, 2002





Public Transportation Uses Less Fuel



Energy savings between cities with a high modal share of public transport and cities where most trips are made by private car represent around 500 to 600 litres of petrol per inhabitant per year.

Source: UITP





Energy consumption and transport

	Modal share of walking, cycling and public transport		Average energy consumption per person (MJ)	
	1995	2001	1995	2001
Athens	34,1	40,9	12.900	12.600
Geneva	44,8	48,8	23.600	19.200
Rome	43,2	43,8	18.200	17.100
Vienna	62	64	10.700	9.050

Cities which increased the modal share of walking, cycling and PT saw a decrease in the consumption of energy for passenger transport per capita.

Source: UITP





The Approach of GTZ

REDUCE

Reduce or avoid travel or the need to travel

- Integration of transport and landuse planning
- Smart logistics concepts

SHIFT



Shift to more environmentally friendly modes

- Transport Demand Management
- Mode shift to Non-Motorized Transport
- Mode shift to Public Transport

IMPROVE



Improve the energy efficiency of transport modes and vehicle technology

- Low-friction lubricants
- Optimal tire pressure
- Low Rolling Resistance Tires
- Speed limits Eco-Driving (Raising Awareness)
- · Shift to alternative fuels





Third decision:

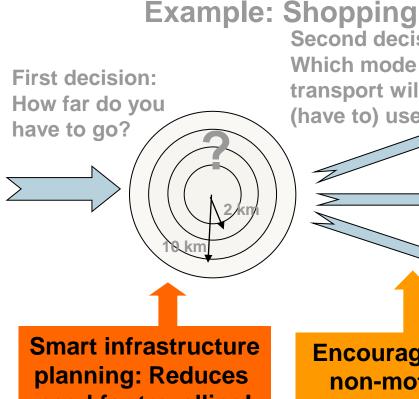
of vehicle + use?

Which type

Traffic generation & Carbon emissions: What aspects should we concentrate on?



Starting point: A household requires a wide range of goods, with varying frequency.



need for travelling!

AVOID

Second decision: Which mode of transport will you (have to) use?

> **Encourage use of** non-motorized and **public transport!**

> > SHIFT

Reduce car size and consider using alternative fuels! **IMPROVE**





Car use and fuel prices

The prices changes 2004-2006 brought the US and Canada up to Germany's cost per year, and to Japan's cost per trip

	LDV stock average economy, L/100km	Average travel, vkt / year	Avg. fuel use per year, litres	Taxed gasoline Price / litre, Aug 2006	Avg. fuel cost per year	Avg. fuel cost for a 10km trip
USA	12.0	17,000	2,040	\$0.79	\$1,614	\$0.95
Canada	10.5	16,000	1,680	\$0.98	\$1,642	\$1.03
Germany	8.0	12,000	960	\$1.70	\$1,634	\$1.36
Japan	7.8	10,000	780	\$1.24	\$969	\$0.97

Note: this chart does not reflect likely changes to average fuel economy or travel. It holds these at 2004 levels for comparative purposes.

Source: Lew Fulton, Market Perturbations in the Fossil Fuel Marketplace: Global Perspective





City form and dominant mode of transport is strongly linked to energy use



- Energy consumption for transport per inhabitant is four times higher in cities such as Houston or Chicago, where the majority of trips are made by private cars compared with cities such as Warsaw or Hong Kong, where public transport, walking and cycling are highly used
- Source: UITP Mobility in cities database

Source: UITP





The push and pull approach

Measures with push-effects

Area-wide parking management, parking space restrictions in zoning ordinances, car limited zones, permanent or time-of-day car bans, congestion management, speed reductions, road pricing...

Measures with pull-effects
Priority for buses and trams, high service frequency,
passenger friendly stops and surroundings, more
comfort, park-and-ride, bike-and-ride..., area-wide
cycle-networks, attractive pedestrian connections...



Measures with push- and pull-effects

Redistribution of carriageway space to provide cycle lanes, broader sidewalks, planting strips, bus lanes..., redistribution of time-cycles at traffic lights in favour of public transport and non-motorized modes, public-awareness-concepts, citizens' participation and marketing, enforcement and penalizing...

Source: Müller, P., Schleicher-Jester, F., Schmidt, M.-P. & Topp, H.H. (1992): Konzepte flächenhafter Verkehrsberuhigung in 16 Städten", Grüne Reihe des Fachgebiets Verkehrswesen der Universität Kaiserslautern No. 24.



- √ Bogotá
- ✓ Curitiba
- ✓ Copenhagen
- ✓ Zurich
- √ Freiburg
- √ Vienna
- ✓ Seoul
- √ Singapore
- √ Hongkong



All of these successes featured an integrated and packaged approach:

- 1. High-quality public transport
- 2. Improved conditions for walking and bicycling
- 3. Effective integration of modes
- 4. Supportive land-use policies
- 5. Car-restriction measures









What do citizens want?

- Rapid journey
- ✓ Convenience
- ✓ Comfort
- ✓ Frequent Service
- Safety
- Security
- Customer Service
- ✓ Low cost
- ✓ Have a network

Public Transport should be designed around the customer and not around a technology





Bus Rapid Transport (BRT)



Source: Enrique Penalosa, Bogota 2008

Key features of BRT

- Segregated busways
- Pre-board fare collection and fare verification
- Restricted operator access (closed system)
- Free transfers between corridors
- Competitively bid concessions
- High frequency service and low station dwell times
- Clean bus technologies
- Modal integration (including timetables / fares)





Providing an integrated BRT system

Functional model: System by hierarchy of routes



Trunk lines

- Structural axis, long distances, high demand
- Articulated buses (160 passengers) and biarticulated (250 passengers)
- Fare payment: At station. Exclusive lane with or without passing lane



Auxiliary

- Support trunk routes. Corridors of medium demand. Transport and distribution of demand.
- Padron bus (80 passengers), Bus (50 passengers), Buseta (40), microbuses (19). Fare payment: in the bus. Mixed traffic operation.



Feeders and complementary

- Feeders to trunk lines, at terminal stations, simple stations
- Padrones (80 passengers) and Buses (50 passengers)



Special routes (urban and rural)

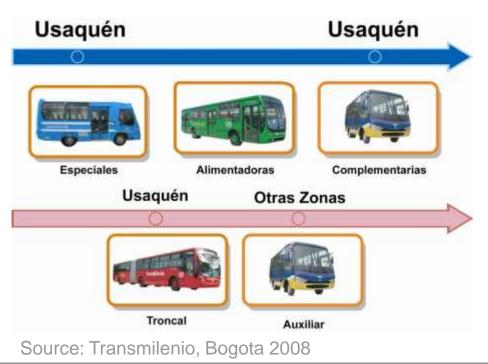
Attention to areas of difficult access (mountains) or very low demand

Vehicles: Special buses or microbuses. Internal fare payment



Bogota SITP (Sistema Integrado de Transporte Público)

- -By 2015, the system will serve 5 million passengers per day over 388 kilometers of busways;
- -Up to 40 000 pass/hr/direction on trunk
- -5 bus operators are selected by hierarchy of routes.









Guangzhou, China

Approach

Very recent system, highest capacity Bus Corridor in Asia, 800 000 pass a day.

Minimizes transfer penalty and optimizes directness of route

Stations with sufficient capacity to accommodate huge numbers of passengers and high bus frequencies

Minimal changes in existing bus routes (merely selecting which ones are 'inside' the BRT and which are outside)

Initial Situation: Guangzhou, China



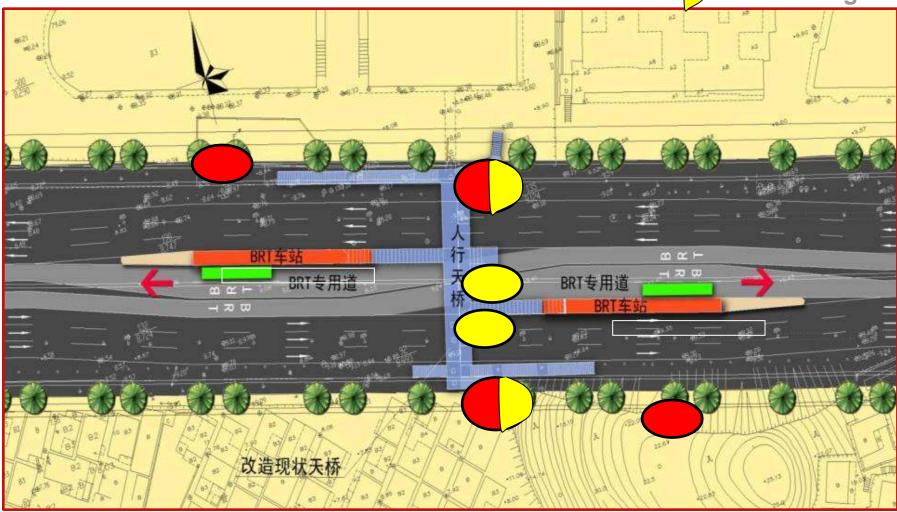




Guangzhou, China – Modal Integration

Bike parking

Bike sharing



Source: ITDP 2009





Guangzhou, China



Source: ITDP 2009

Asia BRT speed and demand comparison 30,000 Source: ITDP 25,000 20,000 passengers per hour per direction 15,000 10,000 5,000 0 Chong-Ahmed-Zheng-Chang-Guang-Hefei Dalian Brisbane Hangzhou Beijing Jinan Jakarta Seoul Xiamen qing abad zhou zhou zhou Date 16-Mar-09 14-Nov-09 08-Apr-10 04-Sep-09 07-Apr-09 02-Jul-09 09-Sep-09 06-Jul-09 12-Apr-10 27-Feb-09 06-Apr-10 29-Mar-10 10-Oct-09 21-Oct-08 Pass/hr/dir 26,900 100 1,000 3,200 3,600 4,000 4,100 4,200 5,700 6,200 6,500 6,600 6,700 7,400 Speed (km/h) 32 22 16 16 21 20 24 18 29 14 13 27 18 18





South Africa: BRT Planning Johannesburg

Objective

- Provide a high quality and affordable transport system, which is fast and safe
- Strengthening of the capacity of decision makers and bus operators

Client

City of Johannesburg

Measures

- Implementation of a high-capacity Bus Rapid Transit (BRT) system
- Active assistance in planning and design
- Advice on financial issues, on measuring and maximising the environmental benefits of the BRT and registering the project for Clean Development Mechanism (CDM) credits
- BMZ provided a grant (2 million Euro) to assist the City of Johannesburg in the BRT planning process.
- The grant (F+E) was channeled through KfW.
- GTZ has been commissioned to execute the project.







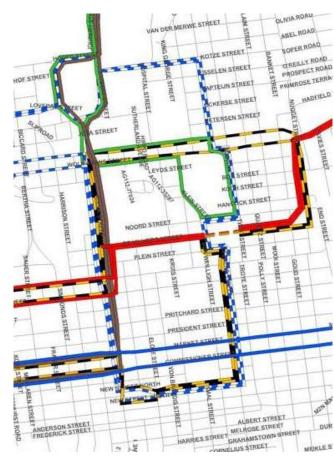




World Cup 2010: Bus Rapid Transit System Johannesburg

Implementation of defined work packages including:

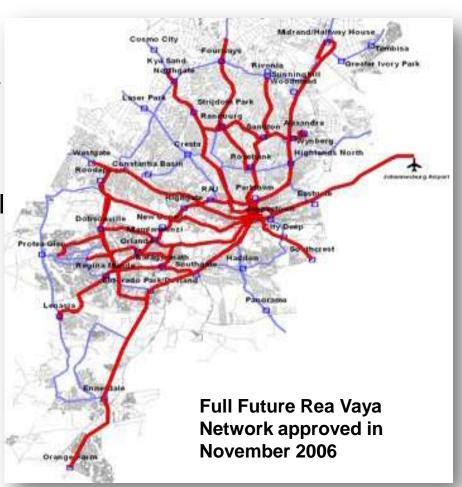
- Financial Modelling,
- Operation Design,
- Operators Business Plan,
- Fleet specification,
- Infrastructure Planning,
- Transport Operators liaison,
- Marketing and Communication and
- Negotiation frame with taxi industry





BRT "Rea-Vaya"

- Nov. 2006: Johannesburg decided to adopt BRT in principle as its long-term mass transit option
- Planning went partially in parallel with construction
- Aug. 2009: the first 40 Rea Vaya buses began operating; Full project: 122 km of exclusive busways

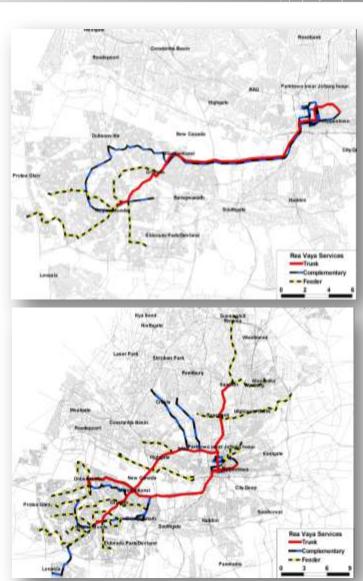






Developments to date

- Starter service on "Phase 1A" in operation since August, 2009
- On 3 May 2010 full Pase 1A with 143 buses and feeder lines
- First corridor: 25,5 km
- 23 stations
- 50 000 passengers a day
- "Phase 1B"under construction, to be operational in 2011







Achievements

- Rapid implementation
- High quality infrastructure and fleet
- Credible public transport alternative
- Well-supported and liked by passengers
- Displaced taxi drivers being employed.









Sustainable Urban Transport Improvment Project (SUTIP) Indonesia-

Towards the Implementation of Sustainable Urban Transport in selected Indonesian Cities:

- Component I: Support for the Ministry of Transportation
 - Development of National Urban Transport Policies,
 Standards and Regulatory Framework
- Component II: Direct support to selected City
 Government
 - Strengthening Institutional Capacities in Transportation Planning and Transport-related Governance
 - Support in Implementing measures which contribute to more sustainable urban transport systems





Component II (Direct Support to Cities)

Assist (at present 4) Cities directly in implementing sustainable urban transport improvements:

- Non-motorized Transport
- Transportation Impact Control
- Bus industry restructuring
- TDM measures







Public Transport Integration

The reality in most cities:

- Public transport is underdeveloped, not attractive enough for customers (often 2-4 tickets are required to get to work per direction)
- There often exist stand alone systems (Bangkok, Manila, Kuala Lumpur....) without proper physical, time table- and fare-integration
- Fares are collected at vehicles (causing slower services)
- Urban transport responsibilities are often fragmented between various ministries, provincial and municipal level

Outlook:

Public transport integration is the challenge during coming years to considerably increase attractiveness of PT!







What to do: 2 main issues



Public Transport – Quality Control







4 steps regarding policy framework for public transport:

- 1. Clearly define the role of the national government in urban transport:
- providing policy directions
- rewarding good practices financially
- adopting performance benchmarking
- guiding municipal financial reform
 - 2. Develop accountability procedures and promote public participation
 - 3. Strenghten institutional and technical capacity for strategic planning

4. Integrate urban transport planning and operation for the entire metropolitain area





The standard model of public transport executives (PTE) in Germany:

Level 1

Regional administrative body as political supervisory body

Level 2

Management level: non-commercial limited company with procurement function for local public passenger transport services (kind of a regulator)

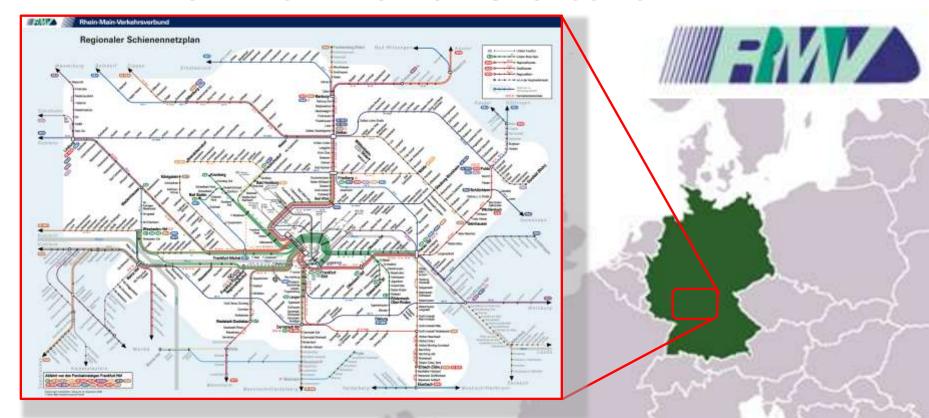
Level 3

Transport operator(s) offering transport services to customers





RMV - Rhein-Main-Verkehrsverbund *



Covers southern part of the Federal State of Hesse (Frankfurt), established in 1995

Municipal association: Cooperation of **25** local responsible authorities; over 70 operators

^{*} Adapted from TraffiQ



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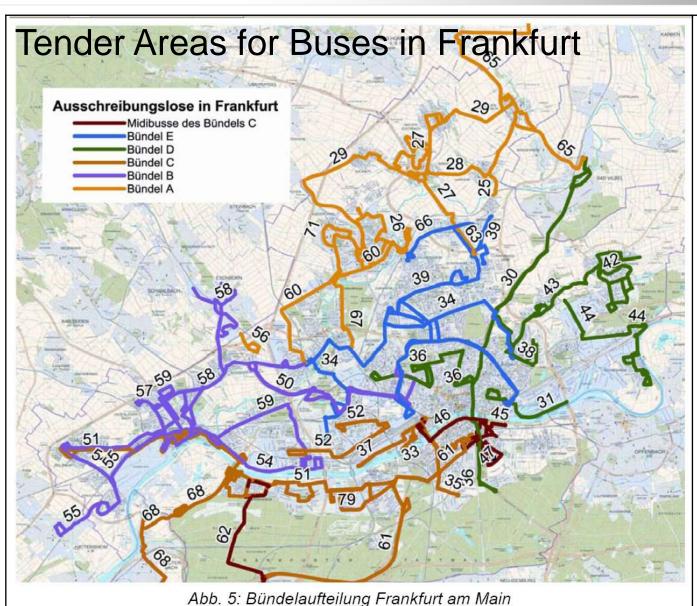
Transport modes in Frankfurt and the Rhein-Main-Region





All modes are integrated and part of the RMV network!





FRANKFURT

(600 000 inh.)

The 6 Bus Sectors to be tendered separately (different colours).

Bus types used:

- ◆Minibuses (line no. 25)
- ◆Midi-Buses (line 61 in the south)
- ◆Articulated buses (line 30,37,55,79)
- ◆Standard buses (all other lines)

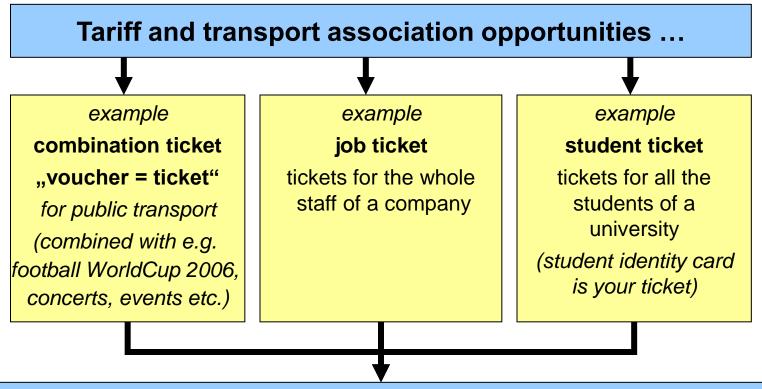
Volume of individual tender:

c. 50 buses and 3 million buskm for 6 years.





Fare Integration



Advantages

- low costs for distribution
- assurance of fare income (because tickets sold as a package)
- political objectives in transportation are easier to reach
- ▶ increase of the usage of public transport in relation to other means of transportation





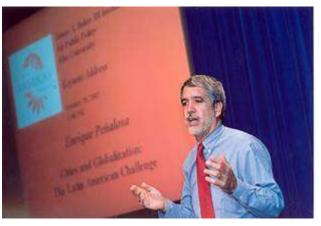
Leadership

World's best systems were developed with high levels of political support

With strong political will, anything is possible



Lee Myung-bak Mayor of Seoul



Enrique Penalosa Former mayor of Bogota



Jaime Lerner Former mayor of Curitiba





What do many cities lack?

- Cities lack the capacity i.e. less information on developments in other cities
- 2. Officials have not sufficient time to gather information
- 3. Have funds but are in a dilemma on which investment is correct
- 4. Less exposure and interaction with other experts around the world

Therefore GTZ has implemented its SUTP-Project



R

Sustainable Urban Transport: Knowledge base

The key features of the Sourcebook include:

- A practical orientation, focusing on best practices in planning and regulation and, where possible, successful experiences in developing cities.
- Contributors are leading experts in their fields.
- An attractive and easy-to-read, colour layout.
- Non-technical language (to the extent possible), with technical terms explained.
- Updates via the Internet.
- 1. Institutional and Policy Orientation
- 2. <u>Land Use Planning and Demand</u>

 Management
- 3. Transit, Walking, Cycling
- 4. Vehicles and Fuels
- 5. Environment and Health
- 6. Social Issues in Transport











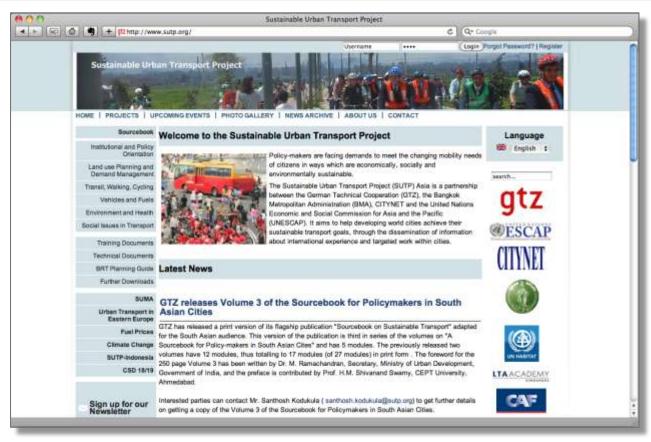






Sustainable Urban Transport:

International Networking & Dissemination



The Sustainable Urban Transport webpage (www.sutp.org) is an internationally recognized source for information and networking on sustainable transport.

- → Monthly, over 15,000 users
- → Bi-monthly newsletter



Sustainable Urban Transport: Urban Transport Training Courses

